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Inquiro version 3.4 – Mars 2020

Toulouse – Mars 2020 : DEXSTR, today announced the availability of Inquiro Version 3.4. This is a new version of our software. It comes with the following major enhancements that makes Inquiro V3 the Insight Engines for Life science.

Inquiro V3.4 New features & enhancements :

Jconnector robustness

The Jconnector has been enhanced in order to improve its robustness:

If, for any reasons, at any moment, the communication between the Jconnector and the Inquiro API, or if MongoDB or SolR is broken, the Jconnector will restart at least once.

In the same way, the jconnectors connected to external documentary systems will restart at least once if the connection is lost.

When the communication between the Jconnector and the other systems is restored, the Jconnector will restart automatically (SysD is required)

In case of communication issue between the Jconnector and RabbitMQ (annotation Engine), the admin user is able to relaunch the annotation on missed files using a dedicated button on the admin interface.

New automatic annotation improvements

Annotation engine has evolved to provided more flexibility and enhanced annotation capabilities:

Adding new dictionaries to the annotation is now feasible without relaunching the annotation engine for all metadata : The engine can be relaunched to consider only some dictionaries, either for all documents, or for a subset of documents .

Generate penalties for the annotation: You can exclude non-significant terms from dictionaries with a script that checks if the terms from target dictionaries are present in a “neutral” corpus. This corpus is constituted of the debates in the Canadian parliament (<https://www.isi.edu/natural-language/download/hansard/>).

Words context for annotation: boost scores of dictionary terms if some keywords are near detected terms in the text. This configuration is done by dictionary (example: boost detection of “protein dictionary” terms if the word “protein” is close to the detected term)

TF-IDF: A new coefficient in the annotation formula has been added. TF-IDF (term frequency–inverse document frequency) is a numerical statistic that is intended to reflect how important a word is to a document in a collection or corpus (<https://en.wikipedia.org/wiki/Tf%E2%80%93idf>)

API for all Jconnector

Refactoring to uniformize the Jconnector behavior after changes on the remote Jconnector functionality.

Annotation engine configuration

Reminder of automatic annotation functional principle

The dictionaries used for automatic annotation are defined in the templates section, at the template level, in the dynamical field section

For example, on “file” template:

```
{
    "name": "human_disease_ontology",    -> Metadata field used for
annotation
    "translator": "[string]",           -> Data type (several text)
    "dictionary": [
        "human_disease_ontology"       -> dictionary used for annotation
    ],
    "prediction": true                  -> annotation is used
}
```

This configuration example means that the metadata field “human_disease_ontology” will be automatically filled with several terms of the dictionary “human_disease_ontology” by the annotation engine.

Each time a file is added to Inquiroy, the annotation engine will calculate a score for each term of the dictionary “human_disease_ontology”. The calcul of the score depends of the annotation configuration. If the score is above a threshold, the term is added in the corresponding metadata field.

Annotation engine configuration

Since Inquiroy v3.0, the annotation engine has evolved to be more relevant. As an example, we introduced some additional parameters to the score calculation in v3.0, such as:

- Length of the term
- Nb of occurrence of the term
- Position of the term in the document

The annotation engine continues to evolve and to ease the way it can be configured, we introduce a configuration interface in version 3.4.

This interface is accessible from the admin menu to users who have admin privileges on the annotation engine configuration for each instance.

The screenshot shows the Inquiro web application interface. The top navigation bar includes the Inquiro logo, a decorative banner with chemical structures, and links for 'HOME' and 'DARK'. The left sidebar contains navigation menus for 'Monitoring', 'User management' (Users, Groups, Roles, Licences), 'Customization' (Dictionaries, Internationalization, Metadata, Annotation Engine, Synonyms, Template), and 'Configuration'. The main content area is titled 'Excluded terms configuration' and 'Covid 19'. It features two main configuration panels: 'Labellers' and 'Coefficients'. The 'Labellers' panel includes checkboxes for 'Exact labeller', 'Stem labeller', 'Regexp labeller', 'Use all dictionaries', 'Use synonyms', and 'Case sensitive', along with input fields for 'exact' and 'predicted' scores. The 'Coefficients' panel includes input fields for 'length', 'occurrences', 'position', 'coefficient', 'normalizer', 'accepted', 'rejected', 'path', 'file', 'Term inclusion', 'Limit predicted', and 'Hierarchy'. A 'Dictionaries overload' button is located at the bottom of the configuration area.

This section describes how to use this new interface

General section

The annotation engine configuration is applied to the selected instance on top of the panel

The sections “labeller section” and “coefficient section” are the base configuration for all the dictionaries used in selected instances.

Note: the dictionaries used for the annotation engine in an instance are configured in “Template section”

Labellers section

Labellers are used to calculate a score for each dictionary term used for the annotation. The score ranges from 0 (not found) to 1 (found with the maximum certainty).

Labellers

Exact labeller

exact

predicted

Stem labeller

exact

predicted

Regexp labeller

authors

patient_code

[+ New regexp](#)

Use all dictionaries

Use synonyms

Case sensitive

- **Exact labeller:** if checked, it indicates that the exact labeller is used to predict. If used, the admin must assign a threshold for automatic annotation and term suggestion ranging from 0 to 0.99.
 - Exact : a floating number representing the threshold for the term to be displayed as “Annotated metadata”
 - Predicted: a floating number representing the threshold for the term to be displayed as “Suggested metadata”
- **Stem labeller :** if checked, it indicates that stem labeller must be used to predict. This labeller uses the stemming (root of a word) for the annotation engine. If used, the admin can assign a threshold for automatic annotation and term suggestion ranging from 0 to 0.99
 - Exact : a floating number representing the threshold for the term to be displayed as “Annotated metadata”
 - Predicted: a floating number representing the threshold for the term to be displayed as “Suggested metadata”
- **Regexp labeller:** permits to define a regular expression for a particular field. Field to annotate value must be multivalued. If term corresponding the regexp are detected in the document, they are added to the metadata.
 Be careful with greedy matches (“.*”), it will capture all the characters until an end of line.
 For each regexp, 2 parameters must be set:
 - The key: the field of interest
 - The values: the pattern to be found

Example 1 :

Field = project

Value = (Project\d*)
⇒ will match Project 11111

Example 2 :

Field = Author
Value = Author: *(.*)
⇒ will match Author: John Lennon, Paul McCartney

- **Use all dictionaries:** If checked, use all the dictionaries that are not already used for automatic annotation. The predicted terms of these dictionaries are entered in the field “custom tags”
- **Use synonyms:** if checked, synonyms are used in exact and stemmed labeller score calculation
- **Case sensitive:** If checked, the term detection is case sensitive.

Coefficient section

Refers to parameters that are used to calculate the score assigned to each annotation term

| Coefficients | | | |
|-------------------|-------------|-----------------------------------|--|
| Formula | length | <input type="text" value="1.5"/> | occurrences <input type="text" value="0.5"/> position <input type="text" value="1"/> |
| TF-IDF | coefficient | <input type="text" value="0.5"/> | normalizer <input type="text" value="0.005"/> |
| Review multiplier | accepted | <input type="text" value="1.02"/> | rejected <input type="text" value="0.98"/> |
| Boosted origin | path | <input type="text" value="1.5"/> | file <input type="text" value="1.5"/> |
| Term inclusion | | <input type="text" value="0.95"/> | |
| Limit predicted | | <input type="text" value="10"/> | |
| Hierarchy | | <input type="text" value="0.95"/> | |

- **Formula**
 - Length: impact of the length of the term
The lower the value is, the lower the impact of the length parameter on the score calculated.
 - Occurrence : impact of the number of times the term is found in the document
The lower the value is, the lower the impact of the number of occurrence on the score calculated.
 - Position : impact of the position of the word in the document
The lower the value is, the lower the impact of the position of the term.
- **TF-IDF** : relevance of term by considering the frequency of the term in the whole corpus (<https://fr.wikipedia.org/wiki/TF-IDF>).

- Coefficient: Impact of the TF-IDF
The lower the value is, the lower the impact of the TF-IDF on the score calculated.
- Normalizer: to normalize the TF-IDF score comparing to the other parameters (length, occurrence or position), this value corresponds to the threshold limit of a "good" TF-IDF score. Usually, the recommended value for this parameter is 0.03

The values of those 4 parameters (length, occurrences, position and TF-IDF coefficient) are relevant only relative to each other. I.e., if they are all set to the same value (1 by default), they are equally important for score calculation.

If one parameter is set to 0, it will not be considered for score calculation.

For example, this setting: length: 2, occurrences: 1, position: 1, TF-IDF: 0

means that the length of the detected term is 2 times more important than the number of occurrences or the position of the term in the document, and TF-IDF is not considered

- **Review Multiplier:** multiplier coefficients to boost or penalize terms score after manual curation: if a dictionary term is accepted or rejected by Inquiro users, a coefficient is applied to this term to improve its future automatic detection. (1 is neutral, >1 to boost, <1 to penalize)
Default Review Multiplier is 1.02 for accepted terms and 0.98 for rejected terms
- **Boosted origin:** multiplier coefficient to boost the score of a term detected in the the file name or in the path (if the coefficient is > 1, it will boost the detected term)
- **Term inclusion:** A multiplicative coefficient to decrease the score of predicted terms that are included in another predicted term. this is to favorize detection of more precise terms. (1 is neutral, <1 to penalize)
For example: "cancer" score will be decreased if "breast cancer" is also detected
- **Limit predicted:** Maximum number of predicted/suggested metadata for each field. -1 for no limit. Default to -1

Dictionaries overload

This section permits to overload the annotation configuration for any dictionary.

Dictionaries overload +

| | | |
|--|---|---|
| <div style="background-color: #007bff; color: white; padding: 2px; margin-bottom: 5px;">cities 🗑️</div> <ul style="list-style-type: none"> <li style="padding: 2px 5px;">protein_ontology_(pro) 🗑️ <li style="padding: 2px 5px;">hugo 🗑️ <li style="padding: 2px 5px;">chemical_entities_of_biological_i... 🗑️ <li style="padding: 2px 5px;">gene_ontology 🗑️ | <p>Labellers</p> <p><input checked="" type="checkbox"/> Exact labeller exact <input type="text"/> predicted <input type="text"/></p> <p><input checked="" type="checkbox"/> Stem labeller exact <input type="text" value="0,8"/> predicted <input type="text" value="0,7"/></p> <p><input type="checkbox"/> Use synonyms</p> <p><input checked="" type="checkbox"/> Case sensitive</p> | <p>Coefficients</p> <p>Formula length <input type="text" value="1"/> occurrences <input type="text" value="1"/> position <input type="text" value="1"/></p> <p>TF-IDF coefficient <input type="text" value="0,5"/> normalizer <input type="text" value="0,4"/></p> <p>Boosted origin path <input type="text" value="0,8"/> file <input type="text" value="0,9"/></p> <p>Term inclusion <input type="text" value="1"/></p> |
|--|---|---|

It is limited to the following parameters

- Exact labeler
- Stem labeler
- Use synonyms
- Case sensitive
- Formula
- TF-IDF

- Boosted origin
- Term inclusion

Words context

This feature boosts the scores of dictionary terms if some keywords are near detected terms in the text. Configuration is done by dictionary

- **Words:** a list of keywords. If a keywords is close to a dictionary detected term in the document, the score of the term is boosted. The keywords must not be composed (single word terms)
- **coefficient:** the multiplicative coefficient to boost the score of the value (1 is neutral, >1 to boost)
- **window:** detection distance in number of words between the dictionary term and the keyword

For the example : term of the dictionary “chemical_entities_of_biological_interest” that are presents in the document 3 words before or after “molecule” or “drug” have their score multiplied by 1.15

Excluded terms configuration

| Labeller | exact | predicted |
|--|-------|-----------|
| <input checked="" type="checkbox"/> Exact labeller | 0.78 | 0.66 |
| <input checked="" type="checkbox"/> Stem labeller | 0.78 | 0.66 |
| <input type="checkbox"/> Regex labeller | | |

This section allows to boost or penalize prediction of specific terms from dictionaries for all instances.

Excluded terms

| | | | | | | | | | |
|---|--------|---------------|--------------|-------------|-------------------|-------------------|------------|--|--------------|
| CTO <input type="button" value="🗑"/> | /h | 18-69 years | 18-N/A years | 50-80 years | Abnormal behavior | Alcohol addiction | Body fluid | CSF | |
| additives_en <input type="button" value="🗑"/> | 0 | 0 | 0 | 0 | 0.2 | 0.2 | 0.2 | 0.2 | |
| age_groups <input type="button" value="🗑"/> | Gender | Hallucination | Hour | Identifier | Memory | Month | Plasma | Pregnancy | Registration |
| cell_line_ontology <input type="button" value="🗑"/> | 0 | 0.2 | 0 | 0 | 0.2 | 0 | 0.2 | 0.2 | 0 |
| chemical_entities_of_biological... <input type="button" value="🗑"/> | Year | fg/mL | g/day | g/mL | mL | mg/mL | ng/mL | <input type="button" value="+ New term(s)"/> | |
| cities <input type="button" value="🗑"/> | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | |
| country <input type="button" value="🗑"/> | | | | | | | | | |
| gene_ontology <input type="button" value="🗑"/> | | | | | | | | | |

For each dictionary: terms can be entered and a multiplier coefficient is always applied to the term score when it is detected by the prediction engine.

if the coefficient is set to 0, the term will never be predicted.

Remote JConnector logs/monitoring

The Jconnector could be installed on a different server than Inquiro. This can be useful for indexing data that is not available on the same network than Inquiro.

This new architecture required a change in the way the status of the Jconnectors are sent to the API.

To ease the administrator work, a button to download the logs of the Jconnector has been added. This button appears after that a Jconnector error occurs, and is removed after that the Jconnector resumes its normal operation, and that the logs have been downloaded.

JConnector status on Covid 19

✓ covid

| | |
|-----------------------------|----------------------------------|
| Uptime | 6d 18h 56m 50s |
| Last synchronization | 23/04/2020 10:33:55 |
| Download log file | <input type="button" value="📄"/> |

Various improvements

"All metadata" is now selectable on heatmap after search

| |
|---|
| Add jconnectors default configuration on docker |
| CMIS systems : the administrator can choose to open files either in the CMIS system (ex: Alfresco) or directly in Inquiro |
| Possibility to edit restrictions on the root of connector container |
| Change the automatic annotation logging in order to follow a container id through the annotation process |
| Possibility to paste a list to fill a dictionary field in the advanced search's querybuilder |
| Improved the automatic annotation performance for files with a lot of numeric values |
| Search with quotes for exact search |
| The minimal template should have the field "name" displayed by default |

Bug corrections

| |
|---|
| Template cache not emptied for remote jconnector |
| upload center closes when uploading new versions/increment filenames |
| Missing i18n keys |
| Uninformative error toaster when there is no annotation engine |
| Missing a link to go back to the explorer from the trash bin |
| QueryBuilder reset button wrongly positioned |
| No cross button to close review metadata modals |
| Can't modify text colors in HTML editor |
| Missing migration script for existing cmis containers before 3.3.9 |
| When searching the exact term in a dictionary, it disappears |
| Relaunch prediction is launching prediction twice |
| Remove the link "Click here to access the advanced help." at the bottom of search help pop-up |
| Instance Selector on explorer page wrongly placed when resolution is low |
| Cannot connect multiple folders at same time |
| Error with local cmis connector when using API |

| |
|--|
| Error with local openlabeln connector when using API |
| Eworkbook connector - icon is not good |
| Dashlet "cumulated Upload" too long |
| Dashboard : My last upload dashlet is slow |
| No API log for a LDAP locked user |
| Memory issue with Libreoffice |
| Relaunch annotation do nothing if the previous annotation ends with an error |
| Limit to 300 facets is causing trouble |
| Annotation cleaning is too long (exceed time limit for a labeller) |
| Import LDAP fields causing an error |
| Too many calls to restrictions functions on container page |
| MongoDB is overwhelmed by long queries sent by the API on large instance |
| Remains if remote connector container is sent to trash before being disconnected |
| cy-walk not included in release |
| Can't import synonyms of multiple dictionary at the same time |
| Annotation boost path does not look at tokens |
| Fuse dynamic views broken |
| hiddenAtView template option not working |
| i18n comes and goes on explorer |
| Reannotate on folder fail and kill tomcat if use on large folder |
| RegexpLabeller error when no text |
| Bad display of metadata |
| Add pwalk plugin exclusion in default jconnector configuration |
| When a template has errors, the warning icon is missing |
| Missing index for tracking |
| Duplicated annotated term when rename folder |
| Deleting molecule_name in templates does not remove it from items |

Annotation stayed in progress forever